

Sophie M. Rosales

ASSOCIATE

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Sophie represents financial institutions, commercial borrowers, private funds and private equity sponsors in complex lending transactions, loan modifications, acquisition financings and venture debt facilities. She also has experience in public finance, focusing on nonprofit senior living, affordable housing, healthcare transactions and other nonprofit organizations across the county. In this capacity, Sophie has served as borrower's counsel, underwriter's counsel and bond counsel on a wide variety of tax-exempt and taxable financings.

Committed to delivering exceptional service, Sophie draws on her financing experience to tailor her approach to each client and transaction structure. She takes the time to understand her clients' business, strategic goals and operational priorities, ensuring practical and thoughtful solutions tailored to their needs.

Education

- University of Houston Law Center (J.D., 2019)
- University of Texas at Austin (B.S., *with honors*, 2016)

Bar Admissions

- Texas

Memberships

- Houston Young Lawyers Association
- American Bar Association

Recognition

- Named one of *Best Lawyers: Ones to Watch®* in America in Banking and Finance Law, 2026

Languages

Capabilities

- Commercial Lending
- Finance
- Private Credit & Direct Lending
- Health Care Finance
- Nonprofit & Public Finance
- Distressed Health Care
- Academic Medical Centers

- Spanish (Fluent)