

# Ruben K. Chuquimia

OFFICE MANAGING PARTNER | SECURITIES & CORPORATE  
FINANCE VICE CHAIR

St. Louis, MO | 314.622.6636  
[rchuquimia@polsinelli.com](mailto:rchuquimia@polsinelli.com)



Ruben Chuquimia is a vice-chair of Polsinelli's Securities and Corporate Finance practice group. He practices corporate and securities law, representing publicly traded companies and emerging growth companies, as well as private funds and other institutional investors. Ruben regularly counsels the companies he works with in the full range of corporate and securities matters, such as public offerings of equity and debt, SEC reporting, venture financing transactions and mergers and acquisitions. His practice also focuses on private funds, including the formation and operation of venture capital funds.

Ruben's public and private company practice includes a broad range of work, with extensive experience in the following areas:

- Public/private equity and debt offerings
- Venture transactions
- Securities compliance, disclosure matters, and other counseling for companies with publicly traded securities
- Mergers, acquisitions, divestitures, takeovers (negotiated and contested), and cross-border transactions
- Counseling boards of directors and audit committees

Ruben regularly counsel private fund managers in all private fund matters, such as:

- Venture and private equity fund formation
- Institutional investments, and portfolio company representation,
- Limited partner representation

He has been recognized for his leadership in corporate and M&A work by *Chambers USA* every year since 2011 and by *Best Lawyers in America*® every year since 2012.

## Education

- Washington University in St. Louis School of Law (J.D., 1995)
- Duke University (B.A., 1992)

## Bar Admissions

## Capabilities

- Corporate & Transactional
- Debt & Equity Capital Markets
- Investment Management & Funds
- Public Company M&A, Going Private & Other Transactions
- SEC Disclosure, Corporate Governance & Listed Company Compliance
- Securities & Corporate Finance
- Mergers, Acquisitions & Divestitures
- Private Equity - Mergers & Acquisitions
- Family Office

- Missouri

## Memberships

- American Bar Association
- Bar Association of Metropolitan St. Louis
- Arthritis Foundation of Greater St. Louis
  - Leadership Board, 2016-present

## Recognition

- Named one of Missouri Lawyers Media's Top Managing Partners 2025
- Named to the Lawyers of Color 2023 Power List
- Ranked in *Chambers USA: America's Leading Lawyers for Business*, Band 3, Corporate/M&A, Missouri: St. Louis and Surrounds, 2011-2025
- Selected for *Best Lawyers*® "Lawyer of the Year" for Securities/Capital Markets Law in St. Louis, 2023
- Selected for inclusion in *Best Lawyers in America*® for:
  - Venture Capital Law, 2021, 2023-2026
  - Mergers & Acquisitions Law, 2013-2026
  - Securities/Capital Markets Law, 2013-2026
  - Corporate Law, 2012-2026
- Named "Client Service All-Star" by BTI Consulting Group in 2009, one of 176 nationally recognized attorneys based on an annual survey of corporate counsel at Fortune 1000 companies to identify lawyers who provide outstanding service to clients
- Selected by the *St. Louis Business Journal* as a "Dealmaker of the Year," 2000

## Matters

---

### Registered Offerings:

- Represented aerospace manufacturer with \$37 million IPO and listing on the NASDAQ
- Represented NYSE listed company in its \$72 million follow on public offering.
- Represented NASDAQ listed company in \$45 million public offering.
- Represented NASDAQ listed company as local regulatory counsel in its \$300 million public offering of senior notes.
- Represented NYSE listed company in its \$30 million draw down public offering.
- Represented NYSE listed company its \$250 million Rule 144A offering of convertible senior subordinated notes and subsequent registration of notes for resale on Form S-3.
- Represented NYSE listed company in \$15 million public offering.
- Represented NASDAQ listed company as local regulatory counsel in its \$500 million public offering of senior notes.
- Represented NYSE listed company in its \$100 million Rule 144A offering of senior subordinated notes and subsequent exchange offer on Form S-4.
- Represented clean technology company in \$3 million reverse merger/PIPE IPO.
- Represented NASDAQ listed company in its \$33 million public offering.
- Represented NYSE listed company in its \$120 million Rule 144A offering of

convertible senior subordinated notes and subsequent registration of notes for resale on Form S-3.

**Public Transactions:**

- Represented NYSE listed company in its \$2.4 billion sale to an NYSE listed company, including preparation of a merger proxy statement.
- Represented NYSE listed company in its \$150 million acquisition of an NYSE listed target via cash tender offer/merger transaction.
- Represented NASDAQ listed company as the target of a \$50 million cash tender offer/merger transaction.
- Represented internet service provider in its \$80 million sale to a NASDAQ listed company, including the preparation of a Form S-4 Registration Statement.
- Represented NYSE listed company in its \$500 million combination with Canadian public company using exchangeable share structure, including preparation of merger proxy statement.
- Represented NASDAQ listed company in its \$240 million acquisition of a private company.
- Represented NYSE listed company in \$120 million acquisition of a division of NYSE listed company.
- Represented NASDAQ listed company as local regulatory counsel in its \$500 million acquisition of an NYSE listed company via share exchange registered on Form S-4.