

Ron S. Grace

PRINCIPAL

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Ron Grace serves as general corporate and transactional counsel, advising businesses on a broad range of transactions. He works with both emerging and established companies on mergers and acquisitions, joint ventures, strategic partnerships, private placements of equity securities and general contract, securities and health care matters.

In health care, Ron represents clients across the United States with an emphasis on health care industry providers, including ambulatory surgical centers (ASCs), surgical hospitals and physician practices. He leads teams through all phases of health care transactions for both buyers and sellers, from due diligence to closing and beyond, with a focus on the middle-market. Ron has extensive knowledge of health care laws, including the Stark Law and the federal Anti-Kickback Statute and regularly advises clients on compliance issues.

In his general corporate practice, Ron helps businesses manage day-to-day operations, providing guidance on risk management, deal structuring and the review, drafting and negotiation of commercial contracts. He also represents clients in raising capital through private securities offerings under Regulation D of the Securities Act of 1933 and applicable state laws.

Ron advises emerging businesses on company formation and governance, including choice of entity and the preparation of partnership agreements, operating agreements, shareholder agreements and other formation documents.

Education

- Loyola Law School, Los Angeles (J.D., 1995)
 - St. Thomas More Honor Society, Member
- University of California, Santa Barbara (B.A., *with honors*, 1991)

Bar Admissions

- California, 1995

Capabilities

- Mergers, Acquisitions & Divestitures
- Private Equity - Mergers & Acquisitions
- Joint Ventures & Strategic Alliances
- Commercial Contracts & Transactions
- Corporate & Transactional
- Health Care Mergers & Acquisitions
- Health Care
- Health Care Compliance
- Ambulatory Surgery Centers

Recognition

- Ranked in *Chambers USA Guide: America's Leading Lawyers for Business*, California, Healthcare, 2021-2025

Community

- Association for Corporate Growth – Los Angeles Chapter, Member
- ProVisors Professional Networking Group – Century City 7 Chapter, Member

Matters

Representative Health Care Matters

- Lead transactional counsel on sale of a California Knox-Keene licensed health plan and independent practice association (IPA) to a population health management company.
- Lead counsel on an industry disruptive transaction representing one of the nation's leading nonprofit providers of kidney dialysis and related services in its formation of a strategic relationship with a national retail pharmacy chain, including the sale of several dialysis centers.
- Representation of a leading national ASC management company in the structuring and formation of multiple joint ventures with health systems/hospitals and physicians throughout the United States.
- Representation of an orthopedics practice in its private equity roll-up transaction resulting in the creation of the premier physician-owned orthopedic platform in the country.
- Representation of a portfolio of Northern California ambulatory surgery centers with corporate restructuring and sale to a strategic buyer.
- Representation of a large not-for-profit regional health care network in the acquisition of a majority interest in a de novo ambulatory surgery center located in Southern California.

Publications

October 15, 2025

Governor Newsom Embraces Tighter Requirements on Private Equity and Hedge Fund Investments in California Health Care By Signing AB 1415 and SB 351

September 18, 2025

California Bills Expanding OHCA Requirements, Impacting Private Equity Investment in Health Care and MSOs Heads to Governor Newsom's Desk

August 26, 2025

California Legislature Advances Bills Impacting Private Equity and Management

Services Organizations

May 28, 2025

AB 1415 Passed by California Assembly with Amendments