

Randye B. Soref

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she / her / hers

Los Angeles, CA | 310.203.5367
rsoref@polsinelli.com



Randye Soref focuses her practice on distressed companies approaching every matter from a practical and successful endgame view. She has a national practice representing clients in all areas of corporate restructurings and bankruptcy litigation, including reorganizations, corporate workouts, creditor's rights and assignments for the benefit of creditors.

Randye represents chapter 11 debtors, creditors and equity security holder committees, creditors, sellers, buyers liquidating trustees, as well as other significant parties in interest. Notable recent cases include acting as lead counsel in national retail and apparel companies, including e-commerce companies, healthcare matters involving large nationally based hospitals, health plans, health care providers, and skilled nursing facilities and cases with significant intellectual property assets. Randye's services include loan workouts, negotiating and documenting debtor-in-possession financing, plan confirmation, 363 sales, obtaining relief from the automatic stay, assignments for the benefit of creditors and successfully litigating multimillion-dollar post-confirmation liquidating trust claims.

Randye is a Fellow of the American College of Commercial Finance Lawyers, named a 2023 Woman Leader in Law by the *Los Angeles Business Journal*, recognized as one of the 2022 Top 100 Lawyers by the *Los Angeles Business Journal* and named "Bankruptcy Lawyer of the Year" by the Century City Bar Association in 2021. She received the 13th Annual Americas Atlas Awards, Chapter 11 Restructuring Deal of the Year for her representation of the creditors' committee in *In re Astria Health, et al.* and was the winner of the 13th Annual M&A Atlas Awards, Cross-Border Turnaround Deal of the Year (Large Markets) for her representation of the creditors' committee in *In re Yueting Jia*.

Education

- California Western School of Law (J.D.)
- Hofstra University (B.A.)

Bar Admissions

- California

Capabilities

- Bankruptcy & Restructuring
- Bankruptcy & Distressed Litigation
- Distressed Health Care
- Finance
- Litigation
- Financial Services Litigation
- Assignment for the Benefit of Creditors

Court Admissions

- United States Supreme Court
- U.S. Court of Appeals, Ninth Circuit
- U.S. District Court, Central District of California
- U.S. District Court, Eastern District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California

Memberships

- Fellow, American College of Commercial Finance Lawyers
- American Bankruptcy Institute
 - Member, 2010-present
 - Chair, West Regional Endowment
 - Executive Committee Member/Co-Chair, Asset Sales Committee
 - Co-Chair, Bankruptcy Battleground West - ABI Conference, 2015-2021
- U.S. Court of Appeals for the Ninth Circuit Lawyer Representative, 2017-2024
- Fellow, American Bar Foundation
- National Association of Women Lawyers (NAWL)
- Los Angeles Bankruptcy Forum
 - Executive Committee Member
 - Secretary, 2020-2021
 - Program Chair, 2021-2022
 - President, 2022-2023
 - Immediate Past President, 2023-2024
- Tina's Wish
 - Co-Chair, L.A. Gathering
 - Founding Committee Member
- CARE, Credit Abuse Resistance Education
 - Board Member, Los Angeles Chapter
- State Bar of California
 - Vice-Chair, Financial Institutions Committee, 2012-2016
- Windward School Board of Trustees
 - Trustee 2011-2018
- California Bankruptcy Forum
- Financial Lawyers Conference

Recognition

- Named a 2023 Woman Leader in Law by the *Los Angeles Business Journal*
- Named as one of the 2022 Top 100 Lawyers by the *Los Angeles Business Journal*, 2022
- Appointed as an Observer, Uniform Law Commission Committee on Assignments for the Benefit of Creditors, 2022
- 13th Annual Americas Atlas Awards, Chapter 11 Restructuring Deal of the Year, Astria Health
- 13th Annual M&A Atlas Awards, Cross-Border Turnaround Deal of the Year (Large Markets) Winner. Yueting Jia Chapter 11 Restructuring
- Ranked in *Chambers USA: America's Leading Lawyers for Business*, Bankruptcy/Restructuring, California, 2011-2025
- Named "Bankruptcy Lawyer of the Year" by the Century City Bar Association, 2021
- AV Preeminent rating by *Martindale-Hubbell*
- Selected for inclusion in *Best Lawyers in America*® for Bankruptcy and Creditor

Debtor Rights / Insolvency and Reorganization Law, 2013-2026

- Selected for inclusion in Southern California *Super Lawyers*, 2005-2020
- Appointed as a Ninth Circuit Judicial Conference Lawyer Representative, 2017-2024
- Named one of the 2019 Most Influential Women Lawyers by the *Los Angeles Business Journal*, 2019
- Honorable Mention Award Recipient, Asset Sale of the Year 2019, American Bankruptcy Institute Asset Sale Committee
- Co-Editor, *Business Workouts Manual*, Thomson Reuters, 2010-present eds.

Matters

- Lead counsel to landlord and licensor to Hoag Urgent Care-Tustin, Inc., et al. in debtors' jointly administered chapter 11 bankruptcy cases.
- Lead counsel to Assignee FHP LLC in Assignment for the Benefit of Creditors of Friday Health Plans, Inc. and Friday Health Plans Management Services Company, Inc.
- Co-counsel to the Official Committee of Unsecured Creditors in chapter 11 case of Yueting Jia.
- Lead counsel to Jet Midwest Group, LLC in its chapter 11 bankruptcy case.
- Lead bankruptcy and litigation counsel to Liquidating Trustee in JMO Wind Down, Inc. (f/k/a Jumio, Inc.) Liquidating Trust bankruptcy.
- Represented Student Committee and Student Trust Trustee in Corinthian Colleges bankruptcy.
- Represented buyer in asset purchase of multi-facility behavioral health chapter 11 debtor facility.
- Represented Assignor in telecom assignment for the benefit of creditors.
- Represented e-retailer in workout and assignment for the benefit of creditors.
- Lead counsel to the Official Committee of Unsecured Creditors of Don Rose Oil Co., Inc.
- Represented primary licensor in national retailer's bankruptcy case.
- Represented committee in an individual real estate developer's chapter 11 bankruptcy case involving complex tenant in common issues.
- Represented the largest unsecured creditor in multilevel real estate bankruptcy of parent and related entities. Served as a chair of the committee of unsecured creditors.
- Represented secured lender in film financings in chapter 11 of a production company.
- Represented U.S. Trustee-appointed patient care ombudsman in hospital bankruptcy case.
- Represented motion picture studios in defense of avoidance actions and sales of film libraries.
- Represented lender/aircraft lessor in United Airlines chapter 11 filings.
- Represented lead lender and agent of syndicated financial group in secured creditor-debtor in possession financing, use of cash collateral, plan valuation, and confirmation issues.
- Represented Chapter 7 trustee in well-known Ponzi scheme case. The assets were recovered and distributed to creditors.
- Lead counsel to Assignee in Delaware Assignment for the Benefit of Creditors.
- Lead counsel to Lender in Delaware Assignments for the Benefit of Creditors.
- Lead counsel to multiple Buyers in California and Illinois Assignments for the Benefit of Creditors.

