

Preferred Equity

While today's complex financing environment presents many challenges, it also introduces opportunities for investors who can remain active and deploy capital in this changing market. Preferred equity has emerged as a key financing solution for many opportunistic investors as a way to increase liquidity, mitigate risk and offer gap financing. Polsinelli attorneys understand the nuanced landscape of preferred equity and its critical role in corporate finance and growth strategies. Our dedicated team provides comprehensive legal support to navigate transactions involving preferred equity, ensuring alignment with our clients' business objectives.

Our services encompass a full range of preferred equity considerations, from structuring and negotiation to implementation and compliance. We work closely with lenders and borrowers to understand their unique needs, offering tailored advice that maximizes value and reduces risk. Whether you are an investor seeking to prioritize your returns or a company looking to raise capital without diluting ownership, our team is equipped to guide you through every stage of your preferred equity transaction.

We pride ourselves on our collaborative approach, working not only as your legal advisors but also as strategic partners. By staying abreast of market trends and regulatory changes, we ensure that our advice is not only legally sound but also commercially astute. With Polsinelli you gain a partner who is committed to your success in the dynamic world of preferred equity.