

Paul G. Klug

SHAREHOLDER

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Paul Klug's practice primarily focuses on general corporate law, mergers and acquisitions and corporate finance, securities and private equity. He has experience in the related areas and represents clients in the diverse industries listed next to this summary.

Paul provides assistance in general business planning to companies in all stages of existence, from emerging and growing businesses to companies that are downsizing or preparing to sell, including privately held and public companies. He has structured and closed a large number of business transactions with a variety of deal prices and structures involving privately held and public companies. Paul's work with closely held and family owned businesses includes succession and exit strategy planning and transactions.

Education

- Saint Louis University (J.D., 1990)
 - Saint Louis University Law Journal, Executive Editor; Achievement Certificate, Uniform Commercial Code
- Rockhurst University (B.A., 1987)
 - Economics | Political Science

Bar Admissions

- Missouri, 1990

Memberships

- Association for Corporate Growth (ACG)
- Association of Corporate Counsel (ACC), Firm Representative
- Firm Representative
- Saint Louis University Institute for Private Business
- Midwest Manufacturing Leaders
- The Entrepreneurship Institute
- St. Louis Sports Commission
- Our Little Haven, Executive Board Member
- Executive Board Member and Corporate Counsel

Capabilities

- Corporate & Transactional
- Mergers, Acquisitions & Divestitures
- Private Equity - Mergers & Acquisitions
- Private Equity
- Consumer Products & Luxury Goods
- Commercial Contracts & Transactions

- American Bar Association
 - Tax and Business Law Sections
 - Committee on Mergers and Acquisitions
 - Corporate Governance Subcommittee
- The Missouri Bar
 - Business Law Section
- Bar Association of Metropolitan St. Louis

Recognition

- Best M&A Provider by *St. Louis Small Business Monthly*, 2022
- Named to 2021 St. Louis Top Lawyers list by *St. Louis Magazine*
- Selected for inclusion in *Best Lawyers in America*® for:
 - Corporate Law, 2010-2026
 - Mergers and Acquisitions Law, 2010-2026
- AV Rated *Martindale Hubbell*
- Recognized Practitioner in Chambers USA: *America's Leading Lawyers for Business*, Corporate/M&A (St Louis & Surrounds), 2016
- "Top Mergers & Acquisitions Attorney" by *St. Louis Small Business Monthly*, Fall 2017
- *St. Louis Magazine*, Best Lawyers "Who's Who, What's What in St. Louis," *St. Louis Commerce Magazine*

Matters

- Represented leading privately held Managed Service Provider in its acquisition and combination of two complimentary businesses enhancing its scale and strengthening its position in the fast-growing Managed Service Provider (MSP) and Managed Security Service Provider (MSSP) marketplaces.
- Represented service provider on the forefront of patient-centered healthcare transformation in the area of anesthesia care with corporate restructuring to position the company for rapid expansion and growth.
- Represented anesthesia provider with corporate governance and organization restructuring including shareholder, board and physician employee structuring and agreements.
- Represented seller of a family owned business in the construction industry in the stock sale transaction to a strategic buyer.
- Represented sellers of an LLC with resolving and settling disputes related to earn-out and working capital calculations and related litigation.
- Two transactions involving the purchase of specialty software related technologies representing the private equity buyer and related capital raise.
- Representation of North American division of public company involving U.S. corporate transactions as part of multinational corporate and tax restructuring.
- Represented 100+ year old family owned business in the food and agricultural industry in an extensive restructuring involving stockholder redemption transactions and implementing holding company structure.
- Represented key managers in \$160M sale to NASDAQ buyer in ATM industry.