

Oliver J. Davis

SHAREHOLDER

he / him / his

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Oliver believes that most effective way to represent clients is to immerse himself in their businesses. Oliver takes a common sense approach, which seeks to cut the noise out of complex business transactions and drive value for his clients' bottom line. He focuses his practice on corporate and transactional law. Oliver regularly works with closely-held businesses, private equity-backed portfolio companies, private equity funds and public companies on their mergers and acquisition strategies, on both the buy-side and sell-side of transactions. Oliver's mergers and acquisition practice emphasizes health care transactions. Clients rely on him for guidance related to:

- Mergers and acquisitions, divestitures and reorganizations, with an emphasis in health care transactions
- Private placements and capital raises
- Complex strategic alliances
- Commercial financing transactions
- General corporate counsel
- Formation and organization of new ventures
- Drafting and negotiating key commercial agreements

Education

- University of Arizona James E. Rogers College of Law (J.D., *cum laude*, 2011)
 - Editor-in-Chief for Arizona Journal of International & Comparative Law; Sports Law Moot Court Team
- University of Arizona (B.S., *Business Administration/Business Economics, cum laude*; B.A. *Communications*, 2006)

Bar Admissions

- Arizona, 2012
- Tennessee, 2018

Court Admissions

- U.S. District Court, District of Arizona

Capabilities

- Corporate & Transactional
- Mergers, Acquisitions & Divestitures
- Private Equity - Mergers & Acquisitions
- Private Equity
- Health Care Mergers & Acquisitions
- Public Company M&A, Going Private & Other Transactions

Memberships

- American Bar Association
- American Cancer Society
 - Board of Ambassadors, 2024
 - Discovery Ball Nashville Sponsorship Chair, 2024
- Association for Corporate Growth, 2012-present
- Green Hills Family YMCA Board Member, 2019-2022
- Nashville Young Leaders Class 75
- West Nashville Sports League—Baseball Coach, 2018-Present
- Phoenix Art Museum Men's Art Council, 2011-2018
 - Vice President, 2017
 - Copperstate 1000, Chairman, 2016 and 2017
 - Southwest Double Gun Event, Chairman, 2014 and 2015

Recognition

- Selected as one of *Nashville Business Journal's* 40 Under 40
- Named one of *Best Lawyers: Ones to Watch® in America* in:
 - Corporate Law, 2021-2025
 - Mergers and Acquisitions Law, 2023-2025
- Selected for inclusion in *Southwest Super Lawyers Rising Stars, Mergers & Acquisitions*, 2014-2018
- Lawrence Hecker Business/Law Exchange Fellowship recipient
- Joseph M. Livermore Service Award recipient

Publications

October 20, 2023

The Polsinelli Pulse: Mitigating Litigation Risk at the Deal Table and Beyond – Vol. 4

June 9, 2023

40 Under 40: Oliver Davis, Polsinelli

Featured, Nashville Business Journal