

# Nicholas A. Griebel

SHAREHOLDER

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Nicholas Griebel's curiosity and desire to problem-solve drives him to assist lenders involved in participated, co-lending, and syndicated loan transactions. As a shareholder in the Financial Services Litigation, Bankruptcy and Restructuring and Bankruptcy and Distressed Litigation practice groups, Nick realizes that lenders enforcing their rights are looking to remain constantly informed, want to know their alternatives, and want to maximize return in the shortest period of time and in the most cost-efficient manner possible. He collaborates with seasoned attorneys to protect clients' collateral – obtaining the appointments of receivers, restraining orders, orders of replevin, and other forms of extraordinary relief that are designed to preserve collateral, and sometimes even add value to it, pending disposition.

## Education

- University of Missouri-Columbia School of Law (J.D., *magna cum laude*, 2016)
  - Order of the Coif, Missouri Law Review, Board of Advocates
- University of Missouri-Columbia (B.S., B.A., *cum laude*, 2013)
  - Finance, Banking; Dean's List

## Bar Admissions

- Missouri, 2016
- Illinois, 2017

## Court Admissions

- State of Missouri
- U.S. District Court, Eastern District of Missouri
- U.S. District Court, Western District of Missouri
- U.S. District Court, Southern District of Illinois
- U.S. Bankruptcy Court, Eastern District of Missouri

## Recognition

- Named one of *Best Lawyers: Ones to Watch® in America* in Litigation - Banking and

## Capabilities

- Financial Services Litigation
- Bankruptcy & Restructuring
- Bankruptcy & Distressed Litigation

Finance, 2025-2026

- Participant, Polsinelli Trial Academy facilitated by NITA, 2024
- 11th Annual Americas M&A Atlas Awards, USA Restructuring Deal of the Year, Middle Markets, Nominee Winner: Elements Behavioral Health Restructuring and Sale of Assets
- CALI Excellence for the Future Award: Advocacy & Research, Contracts II, Constitutional Law, Products Liability, Corporate Taxation, Estates & Trusts, Publicly Held Corporations and Electronic Discovery

## Matters

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### DEBTOR'S SIDE:

- Virtual Citadel, Inc. Bankruptcy – Lead Debtors' Counsel – Bitcoin Mining Company (Northern District of Georgia)
- Senior Care Centers, LLC Bankruptcy – Lead Debtors' Counsel – Skilled Nursing Healthcare Company (Northern District of Texas)
- EBH Topco, LLC Bankruptcy – Lead Debtors' Counsel – Healthcare Rehabilitation Company (District of Delaware)
- PhaseRx, Inc. Bankruptcy – Lead Debtors' Counsel – Medical Pharma Company (District of Delaware)
- ActiveCare, Inc. Bankruptcy – Lead Debtors' Counsel – Medical Technology Company (District of Delaware)
- Jet Midwest Group, LLC Bankruptcy – Lead Debtors' Counsel – Aviation Company (District of Delaware)

### CREDITOR'S SIDE:

- Payless Shoes Bankruptcy – Local Counsel to the Official Committee of Unsecured Creditors (Eastern District of Missouri)
- Hoag Urgent Care Center Bankruptcy – Real Estate Landlord's Counsel (Central District of California)
- Toys' R Us' Bankruptcy – Administrative Creditor Counsel (Eastern District of Virginia)
- Heritage Homes Bankruptcy – Administrative Creditor Counsel (District of Delaware)
- Store It REIT Bankruptcy – Lead Counsel to the Official Committee of Equity Security Holders (Southern District of Texas)
- Missouri Commercial Receivership Act – Institution and litigation
  - Missouri Commercial Receivership Act – Obtaining appointments of receivers for secured lenders and loan servicers, administration throughout pendency of receivership, liquidation and sales of receivership properties, and litigation of disputes with borrowers and guarantors
- Foreclosures
- Missouri Jack Bankruptcy (Jack in the Box franchisee) – Counsel to Largest Secured Lender (Eastern District of Missouri)
- Gold's Gym Bankruptcy – Counsel to Court-Appointed Receiver for Real Estate Landlord (Northern District of Texas)

### TRIAL:

- Federal Bench Trial – Second Chair – Successful \$785,000 judgment for bank in

case involving complex priority issues

MISCELLANEOUS:

- Fair Debt Collection Practices Act (FDCPA) – general familiarity
- Fair Credit Reporting Act (FCRA) – general familiarity
- General Commercial Litigation

## Publications

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May 15, 2023

**M&A Litigation: Early Dispute Resolution Successes**