

# Michael Dolan

SHAREHOLDER

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Michael Dolan helps clients close their deals. He focuses on mergers, acquisitions, divestitures, majority and minority recapitalizations and formations of joint ventures. Michael combines his legal experience and his insight into clients' business objectives, which allows him to partner with clients as a trusted advisor in a wide variety of industries. Michael draws on his experience at a large international law firm and as an in-house attorney at a large public company to provide legal advice on complex transactional matters. His past experience, combined with an ability to quickly become familiar with clients' businesses, helps him spot issues before they become problems and develop practical solutions when issues do arise. He works diligently with clients to close transactions that further their goals.

The time Michael spent as an in-house attorney equips him with a comprehensive point of view in advising clients while maintaining a focus on cost-effective commercial results. This background allows him to see things from the client's perspective and to craft transactions to resolve issues that can threaten an organization's ability to achieve its business goals.

## Education

- University of Virginia School of Law (J.D., 2009)
- University of Notre Dame (B.S., 2006)
  - Mathematics

## Bar Admissions

- Colorado

## Recognition

- Named one of *Best Lawyers: Ones to Watch® in America* in:
  - Corporate Law, 2025
  - Health Care Law, 2025

## Capabilities

- Private Equity - Mergers & Acquisitions
- Corporate & Transactional
- Private Equity
- Health Care Mergers & Acquisitions
- Mergers, Acquisitions & Divestitures

# Matters

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- Advised physician groups in a series of transactions with private equity purchaser structured as mergers.
- Advised long-term acute care healthcare facility in sale of its equity to a private equity backed purchaser.
- Advised private equity backed purchaser in acquisition of assets of an international food and beverage company.
- Advised healthcare software service provider in its sale to a private equity backed buyer, which was structured as a hybrid equity and asset transaction.
- Advised aerospace defense and intelligence software solution provider in sale of equity to a private equity backed purchaser.
- Advised supply chain software company in an asset acquisition of the division of a competitor.