

Mark C. Bussey

SHAREHOLDER

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Mark Bussey advises public and private companies, private equity firms and venture funds on mergers, acquisitions, joint ventures, investments and other strategic transactions. He has significant experience across the energy, mining, materials and manufacturing sectors, where he has advised on multibillion-dollar public company sales, cross-border divestitures and complex private equity deals.

Mark has also led numerous acquisitions, dispositions, combinations and investments in the services, hospitality, consulting and technology industries.

Mark is adept at navigating the structural, regulatory and operational complexities of M&A deals centered on asset-intensive enterprises and businesses in the extractive industries, including transactions involving upstream and midstream oil and gas assets, energy infrastructure projects, large-scale mining joint ventures and industrial carve-outs. He also represents buyers, sellers and investors in recapitalizations, spinouts and growth-stage investments involving both domestic and international assets.

In addition to his transactional work, Mark counsels founders, executives and boards on corporate structuring, capitalization, governance and long-range planning — from early-stage growth through exit. Clients value his ability to combine deep industry insight with practical execution strategy across a wide spectrum of deal types.

Education

- University of Wisconsin Law School (J.D., *cum laude*, 2006)
- Harvard University (B.A., *cum laude*, 2001)
 - Philosophy

Bar Admissions

- Colorado
- New York

Memberships

Capabilities

- Mergers, Acquisitions & Divestitures
- Private Equity
- Corporate & Transactional
- Joint Ventures & Strategic Alliances

- Board of Directors of Opera Colorado
 - Treasurer, Finance Committee Chair

Recognition

- Selected for inclusion in *Best Lawyers in America*® for Corporate Law, 2026
- Named a “Stand-Out Lawyer” by Thomson Reuters, 2025
- Named to *5280 Magazine*’s “Denver’s Top Lawyers” list for Mergers & Acquisitions Law, 2025-2026
- Named a “Leader in Their Field” for Corporate/M&A by *Chambers USA*, 2022
- Recognized as an Emerging Leader by *The M&A Advisor*, 2017

Matters

Energy

- Advised a U.S. independent exploration and production company in its \$7.6 billion sale to an international natural gas and oil company.
- Represented an independent U.S. oil and gas company, an asset manager and a natural gas transportation services provider in the \$700 million sale of North Dakota midstream assets to an affiliate of a leading independent oil storage and transshipment company.
- Represented a Canadian independent oil and gas exploration and production company in its \$525 million sale of up-stream assets in the Uinta Basin.
- Represented an independent U.S. oil and gas company in its \$500 million sale of North Dakota upstream assets to a privately held oil and gas company.
- Advised a privately held oil and gas company on the acquisition of gas gathering pipeline infrastructure in the Powder River Basin.
- Advised a distributed energy developer on a joint venture with a renewable energy investment firm and on multiple sales of battery energy storage system projects.

Mining

- Advised on a joint venture between two multinational mining companies combining their Nevada mining operations into the world’s largest gold mining complex.
- Represented a multinational mining company in its \$820 million acquisition of a Colorado gold mine from a global gold producer.
- Represented a multinational mining company in its up to \$275 million divestiture of a Colorado gold mine to a precious metals producer.
- Represented a multinational mining company in its \$83 million sale a Nevada gold mine and milling operations to a North American mining company.
- Represented a mining-focused private investment firm in its \$80 million sale of Nevada gold mines to a North American mining company.
- Advised an Australian metallurgical coal producer on its acquisition of a U.S. coal company from a Canadian mining company.
- Advised a U.S. copper mining company on a joint venture option transaction with a subsidiary of a multinational mining and metals corporation.
- Advised on an asset exchange transaction a Canadian gold mining company and a Nevada-based gold mining joint venture.
- Represented a multinational mining company in multiple royalty portfolio sales to a precious metals royalty and streaming company.

Materials

- Represented a diversified materials company in acquisitions a natural soda ash producer, an industrial minerals company, and the business assets of specialty materials producers.
- Represented a building materials distribution company in its acquisition of a regional lumber and building supply company.
- Represented a construction materials company in acquisitions of the business assets of regional stone, aggregates, and landscaping materials suppliers.
- Represented a building materials company in its divestiture of a U.S. ready-mix concrete business to a regional concrete supplier.
- Represented a construction materials company in the sale of its aggregate operations business to a multinational building materials company and its aggregate distribution business to a landscape supply distributor.

Manufacturing

- Advised a diversified manufacturing company in its \$282.5 million acquisition of controlling interest in a glass and architectural products manufacturer.
- Represented a technical ceramics manufacturer on its acquisition of an armor manufacturing facility in Kentucky from a protective equipment company.
- Advised a global manufacturer of water control and plumbing products in its acquisition of pip support and installation systems.
- Represented the aerospace division of a publicly listed manufacturer on its acquisition of optical component assets from a privately held company.
- Advised a private equity in the sale of an electronic components manufacturer to a global semiconductor company and the sale of an industrial equipment manufacturer to a plastics processing company.

Services

- Represented a private equity firm in acquisitions of multiple biomedical services companies.
- Represented a private equity firm in controlling investments in a procurement intelligence company and a medical air transport services provider.
- Represented a business training and performance improvement company in its divestiture of a financial services training provider to a global credit ratings and financial services company.
- Represented a construction materials company in its divestiture of its civil construction division to a regional construction firm.
- Represented a fire protection and life safety services company in its sale to a national fire and safety provider.
- Represented a regional foodservice distribution company in its sale to a national foodservice provider.
- Advised a broadband services provider on its acquisition of telecommunications assets in Missouri from a regional network operator.
- Advised a fuel and lubricants distributor on its acquisition of the business assets of a regional oil distribution company.

Hospitality

- Represented a hospitality management company in its acquisition of a hotel brand and hospitality management assets from a regional hospitality firm.
- Represented a Hawaii-based hospitality management company in its acquisition of the rental management businesses of two vacation property companies.

- Advised on a joint venture between two resort management companies.
- Represented a hospitality-focused subsidiary of a real estate investment company in its acquisitions of the property management and commercial brokerage businesses of two regional real estate services firms.
- Represented a private equity firm in its investment in a luxury glamping accommodation company.

Consulting

- Represented a consulting and investment firm in its acquisitions of a hospitality consulting company and a business services provider.
- Represented a consulting and investment firm in its investment in a hospitality services company.
- Represented a health care management consulting firm in its acquisitions of a physician compensation data provider and an oncology consulting company.

Technology

- Advised on the acquisition and capitalization of an artificial intelligence platform for digital twin technology.
- Advised on the formation and capitalization of a virtual try-on platform.
- Represented a venture capital firm in numerous investments in early-stage technology companies across sectors including fintech, enterprise software, digital identity, and marketplace platforms.