

Lori M. Atkin

COUNSEL

Philadelphia, PA | 215.267.3054

latkin@polsinelli.com



Lori Atkin focuses her practice on employee benefits for a diverse range of organizations, including for-profit companies, nonprofits, government entities and religious institutions. Her experience encompasses all facets of defined benefit, defined contribution and hybrid plans, including cash balance plans, from their creation to their termination. Lori is adept in areas such as plan design, drafting, compliance, government filings, communication and administration, including the review of domestic relations orders. She also has considerable experience with mergers and acquisitions and nonqualified retirement plans.

Her background includes 23 years with major consulting firms, where she advised on qualified retirement plans. This blend of legal and practical consulting experience enables her to offer a unique and pragmatic perspective in her field.

Education

- Albany Law School (J.D.)
- Rensselaer Polytechnic Institute (M.S.)
 - Urban and Environmental Studies
- Rensselaer Polytechnic Institute (B.S.)
 - Interdisciplinary Science

Bar Admissions

- New Jersey
- New York
- Pennsylvania

Matters

- Advised and drafted plans and documents regarding the merger of multiple qualified

Capabilities

- Employee Benefits & Executive Compensation

retirement plans attained in past acquisitions into a main retirement plan structure for a leading global pharmaceutical company.

- Prepared the voluntary correction program filings for multiple defined benefit and defined contribution plans of a leading global pharmaceutical company.
- Conducted a full benefits and compliance review for a specialty chemicals and materials technology company, providing its benefits department with a thorough compliance and best practices analysis covering all aspects of the company's retirement plans.
- Designed and implemented an early retirement window program for a leading global pharmaceutical company, including conducting training classes for outside consultants.