

# Liz Li Liu

ASSOCIATE

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Liz Liu represents domestic and international clients in a variety of banking, corporate, securities and regulatory matters. She regularly advises on cross-border transactions, in particular Chinese investments into the U.S., as well as general corporate matters, mergers and acquisitions, banking and securities regulations, broker-dealer and investment adviser registration.

Liz endeavors to understand each client's unique situation and needs and combines her legal knowledge and industry experience to help clients achieve their business goals. Prior to joining Polsinelli, Liz worked at two major international banks in New York, and also as a legal intern at the U.S. Securities and Exchange Commission in Washington, D.C. Liz is fluent in English and Mandarin Chinese.

## Education

- Tsinghua University (Bachelor of Laws, *Academic Excellence Scholarship*, 2012)
- Georgetown University Law Center (Master of Laws, *Dean's List*, *CALI Excellence for the Future Award*, 2013)
- Institut d'Études Politiques de Paris (Sciences Po) (Exchange Program, 2011)

## Bar Admissions

- New York

## Memberships

- New York City Bar Association
  - Project Finance Committee
  - Asian Affairs Committee
- National Asian Pacific American Bar Association

## Recognition

- Named one of *Best Lawyers: Ones to Watch<sup>®</sup> in America* in Real Estate Law, 2023-2025

## Capabilities

- Commercial Lending
- Finance
- Real Estate
- Private Credit & Direct Lending
- Health Care Finance

- Named to Lawyers of Color's Annual Hot List, 2022

## Matters

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- Counseled a leading Chinese international bank in its proposed US\$1.65 billion acquisition of a US global asset management firm;
- Counseled a private investment fund management company in its US\$1.9 billion consortium acquisition of a US technology company;
- Counseled a leading Chinese international bank in its US business restructure and integration, involving corporate governance, FINRA Rule 1017 broker-dealer application, and compliance policies and procedures for implementation;
- Counseled two of the largest Chinese international banks on Bank Holding Company Act, Dodd-Frank Act (Volcker Rule, Title VII), Rule 15a-6 under the Securities Exchange Act of 1934, anti-money laundering, regulatory examination and inquiries, ISDA agreements, and other legal and regulatory matters.

## Mandarin Chinese Biography

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### 概述

刘律师在金融、司、交易、房地产、合规与监管等法律事务中代表中外企业。她经常为跨境交易提供专业的法律服务，特别长处理中资企业的对美投资，以及日常司法务、并购、银行、证券、基金、资管司的法律法规。

刘律师致力于了解每位客户的特殊况与需求，结合她的法律专业与行业经验来帮助客户实现他们的商业目标。在加博胜纳力之前，刘律师曾就职于两家大型国银行的纽约办公室，以及位于首都华盛顿的美国证券交易委员会。刘律师精通英文和中文。

### 代表性交易

- 代表一家领的中资国银行拟以 **16.5** 亿美收购一家美国资产管理司；
- 代表一家私募投资基金管理司与联合投资团以 **19** 亿美收购一家美国科技司；
- 代表一家领的中资国银行就美国子司业务进行重组与整合，中括司治理、金融牌申请与合规程序制定；
- 为两家大型中资国银行就有银行控股司法、多德-弗法案、沃尔法则、证券法 **15a-6** 条例、反洗钱、金融监管检查与质询、**ISDA** 协议、及他法律法规问题提供建议。

### 行业协会

- 纽约市律师协会
  - 项目融资委员会
  - 亚洲事务委员会
- 美国亚太律师协会

## 荣誉与奖项

- **2023** 年 选美国最佳律师®“值得注”名单
- **2022** 年 选有色人种律师年度热门名单