

Keaton H. Osborne

SHAREHOLDER

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Keaton Osborne's practice focuses on commercial finance, where he assists lenders and borrowers in a wide variety of commercial lending transactions, including acquisition financings, asset-based loans and financing transactions involving employee stock ownership plans (ESOPs). His experience includes syndicated and bilateral credit facilities. In the last 12 months, he has closed over \$1 billion in commercial finance transactions.

Keaton also partners with our Intellectual Property attorneys to advise clients on financing transactions involving intellectual property.

Prior to law school, Keaton worked as an engineer for a U.S. Department of Energy contractor providing environmental remediation services in his hometown of Paducah, Kentucky.

Education

- University of Kentucky College of Law (J.D., *summa cum laude*, *Order of the Coif*, 2013)
 - Kentucky Law Journal
- University of Kentucky (B.S., 2009)
 - Chemical Engineering

Bar Admissions

- Tennessee
- Admitted to practice before the United States Patent and Trademark Office

Recognition

- Ranked in *Chambers USA: America's Leading Lawyers for Business*, Banking & Finance, Tennessee, 2022-2025
- Named one of *Best Lawyers: Ones to Watch® in America* in:
 - Banking and Finance Law, 2021-2025
 - Intellectual Property Law, 2021-2025

Capabilities

- Commercial Lending
- Employee Stock Ownership Plans
- Finance
- Health Care Finance

- Project Finance Law, 2021-2025

Matters

ESOP Lending

- Represented natural products and supplements company with \$370 million syndicated credit facility in connection with the partial sale of the company to an ESOP.
- Represented administrative agent in connection with \$195 million syndicated credit facility to a construction company based in the Midwest.
- Represented concrete company in connection with \$165 million syndicated credit facility in connection with the sale of the company to an ESOP.
- Represented administrative agent in connection with \$140 million syndicated credit facility to a construction company based in the Southeast in connection with the sale of the company to an ESOP.
- Represented specialty contractor in \$98 million credit facility in connection with the sale of the company to an ESOP.
- Represented mechanical contractor in connection with \$70 million credit facility in connection with the sale of the company to an ESOP.
- Represented rental car company in connection with \$70 million credit facility in connection the sale of the company to an ESOP and related floor plan financing.
- Represented multistate cannabis company in connection with \$60 million credit facility in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$47.5 million credit facility to a movie theater operator in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$45 million credit facility to a metal recycling company in connection with the sale of the company to an ESOP.
- Represented rural telecom company in connection with \$40 million credit facility in connection with the partial sale of the company to an ESOP.
- Represented lender in connection with \$37.5 million credit facility to roofing contractor in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$32.5 million credit facility to a private jet charter company in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$31.7 million credit facility to government contractor in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$31 million credit facility to structural steel and precast concrete contractor in connection with the partial sale of the company to an ESOP.
- Represented lender in connection with \$30 million credit facility to general contractor in connection with the partial sale of the company to an ESOP.
- Represented lender in connection with \$30 million credit facility to general contractor in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$19 million credit facility to a crane rental company in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$15.5 million credit facility to an inmate transportation company in connection with the sale of the company to an ESOP.
- Represented lender in connection with \$14 million credit facility to a specialty chemical company in connection with the sale of the company to an ESOP.

Commercial Lending

- Represented agent bank in connection with \$180 million multi-jurisdictional syndicated loan to a behavioral health company.
- Represented agent in connection with \$135 million syndicated credit facility for a hospital in Arkansas.
- Represented agent bank in connection with \$130 million multi-jurisdictional syndicated loan for acquiring 14 senior living facilities.
- Represented lender in connection with \$120 million single bank revolving credit facility to national restaurant group.
- Represented agent in connection with \$75.5 million syndicated loan to finance the acquisition of four inpatient rehabilitation facilities in Texas and Iowa.
- Represented agent bank in connection with \$72 million syndicated construction loan to finance the construction of a Hilton hotel with attached commercial office space.
- Represented lender in connection with \$71.5 million loan to finance the hospital construction for a university hospital system near Chicago, Illinois.
- Represented agent bank in connection with \$67 million multi-jurisdictional syndicated loan to finance the acquisition of eight senior living facilities.
- Represented lender in connection with \$62 million credit facility to a luxury coach rental company.
- Represented lender in connection with \$53.7 million loan to a refinanced medical office building in Colorado.
- Represented lender in connection with \$50 million revolving credit facility to a heavy equipment supplier.
- Represented lender in connection with \$45 million single bank credit facility to an automotive stamping and assembly company with operations in the United States, Canada and Mexico.
- Represented lender in connection with \$42.75 million loan to finance the acquisition of three medical office buildings in Los Angeles, California.
- Represented lender in connection with \$41.4 million loan to finance the acquisition of ten 10 medical office buildings in North Carolina.
- Represented agent bank in connection with \$39.5 million construction loan to finance commercial office building Construction.
- Represented agent bank in connection with \$36.4 million construction loan to finance the construction of an apartment complex.
- Represented lender in connection with \$35 million credit facility to a distributor of petroleum products.

Sports & Entertainment Lending

- Represented agent bank in connection with \$60 million syndicated revolving credit facility to professional sports franchise to finance arena improvements.
- Represented distributor of officially licensed sporting goods in connection with \$35 million credit facility.
- Represented lender in connection with \$45 million credit facility to refinance existing music rights catalog and fund future acquisitions.
- Represented lender in connection with \$12.7 million loan to a music festival production and promotion company to finance artist advances and general working capital.
- Represented lender in connection with \$5.4 million loan to acquire a music rights catalog.