

David E. Isaacson

SHAREHOLDER

he / him / his

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David Isaacson counsels public and private companies of all sizes and across all industries to help address the full range of legal, financial and administrative issues relating to their compensation and benefit plans. He provides counseling services that align legal strategies with practical approaches to achieve successful outcomes for each client.

David's practice primarily focuses on health and welfare benefit plan and tax-qualified retirement plan compliance, including issues related to:

- Health and welfare plan design and documentation
- Affordable Care Act (ACA)
- Wellness program compliance
- Consumer Driven Health Care initiatives (including health savings accounts and health reimbursement arrangements)
- Health Insurance Portability and Accountability Act (HIPAA) privacy and security compliance
- Negotiations with plan service providers
- Employee benefit plan issues that arise in corporate transactions
- ERISA fiduciary obligations and governance procedures around investments and other plan asset issues
- Tax-qualified retirement plans, including 401(k), 403(b), 457, profit-sharing, cash balance and traditional defined benefit pension plans

Education

- University of Illinois College of Law (J.D., *magna cum laude*, 2013)
- University of Illinois (B.A., *cum laude*, 2010)
 - Philosophy, Communication

Bar Admissions

- Illinois, 2013

Capabilities

- Employee Benefits & Executive Compensation
- Post Chevron Educational Resources & Updates

Court Admissions

- U.S. Tax Court
- U.S. District Court, Northern District of Illinois

Memberships

- American Bar Association
- Chicago Bar Association

Recognition

- Named one of *Best Lawyers: Ones to Watch® in America* in Employee Benefits (ERISA) Law, 2021-2025