

Cross-Border Finance

Polsinelli's Cross-Border Finance team advises corporate borrowers and credit funds, private equity sponsors, business development companies (BDCs), investment funds, hedge funds, other nonbank lenders and institutional banks of all sizes in connection with financing transactions that have a connection to the United States and involve other countries and jurisdictions.

Our Cross-Border Finance team has extensive experience working across North America, Europe and Asia and has advised on matters involving Africa and Latin America. The team is therefore sensitive to local laws and regulations as well as the unique business and cultural customs that must be skillfully navigated in order to properly advise our clients, no matter what jurisdictions in the world are touched by the transaction. Polsinelli's affiliation with Multilaw provides the Cross-Border Finance team access to a reliable network of sophisticated and responsive law firms worldwide that enhances the team's ability to provide on-the-ground legal support where required. The team also relies on a network of "best friend" relationships with several other premier law firms around the world with which our attorneys have established relationships.

The Cross-Border Finance team offers extensive experience across a wide array of industries and sectors, including:

- Construction
- Health Care
- Sports & Entertainment
- Technology
- FinTech
- Life Sciences
- Food & Agriculture
- Transportation & Logistics
- Energy & Utilities
- Telecommunications & various manufacturing specialties.

[View a map of our Global Cross-Border Finance experience.](#)

Matters

- Advised global financial institution in connection with the senior secured financing of up to US\$825 million, secured by assets located across 17 foreign jurisdictions across North America, Europe and Asia. Amounts under the revolving credit facility were in US Dollars and Euros.

- Advised global credit investment platform on and relating to US\$293 million and CAD26 million unitranche term loan credit facilities to a private equity sponsor in connection with an acquisition financing involving US and Canadian entities.
- Advised global credit investment platform in connection with a US\$250 million senior secured second lien term loan facility to a distressed energy company with assets in Central America, South America, Africa, Europe, Asia and Australia.
- Advised a private equity and venture capital firm focused on biopharmaceuticals, medical devices, diagnostics and health care services, on a US\$100 million bridge to permanent senior secured term loan facility to a pharmaceutical research and development company based in the Netherlands.
- Advised a South American shipping company client on a series of asset finance transactions involving the acquisition of cargo vessels delivered in Taiwan by virtue of financing from a French bank, security located in New York and the Isle of Man, and subsequent drawdowns on related revolving credit facilities.
- Advised a global financial institution in connection with the financing of the acquisition of a portfolio of equipment manufacturers providing advanced oilfield equipment and technology to North American and international customers.
- Advised a global financial institution financing the acquisition by a private equity sponsor of an American casual dining restaurant chain with assets all over the world.
- Advised a private equity sponsor on a project finance transaction governed by a suite of senior credit facilities relating to the expansion of an oil refinery in South America.
- Advised a US commercial bank in structure and mechanics in the purchase of a specialist asset-based lending division of a commercial bank located in the United Kingdom. The sale was part of a deleveraging and divestiture program required by the European Commission following the bank's acceptance of state aid during the financial crisis.
- Advised a borrower in connection with a GBP850 million syndicated unsecured multi-jurisdictional credit facility.
- Advised a private equity sponsor in connection with senior secured first and second lien financings for a biotech portfolio company, with collateral located across North America, England and multiple European jurisdictions.