

Craig Circosta

SHAREHOLDER

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Craig Circosta is a transactional attorney focusing on mergers and acquisitions (M&A), corporate law and securities matters. With a diverse clientele that spans from small privately owned enterprises to Fortune 100 corporations, Craig brings extensive experience in various M&A transactions. His practice encompasses public and private mergers, stock acquisitions, divestitures and asset sales across a variety of industries, such as life sciences, chemicals, aerospace, insurance and retail.

Earlier in his career, Craig led the M&A practice group at a prominent national law firm. He is also a certified public accountant, adding a unique financial perspective to his legal counsel.

Education

- Boston University School of Law (J.D., *cum laude*)
- Villanova University (B.S., *summa cum laude*)
 - Accounting

Bar Admissions

- Pennsylvania

Memberships

- Pennsylvania Bar Association
- Association for Corporate Growth (ACG), Philadelphia Chapter
- Kids Smiles Inc.
 - Board Chair, 2013-2019
 - Emeritus Board Member, 2019-Present

Recognition

- Recognized as a Stand-out Lawyer by *Thomson Reuters*, 2024
- Ranked in *Chambers USA: America's Leading Lawyers for Business*, Corporate/M&A and Private Equity, 2014-2025

Capabilities

- Mergers, Acquisitions & Divestitures
- Private Equity
- Private Equity - Mergers & Acquisitions
- Corporate & Transactional
- Employee Stock Ownership Plans
- Life Sciences

- *The Legal 500 USA*, Leading Lawyer, Mergers & Acquisitions, 2013-2019
- *IFLR1000*, Highly Regarded – Pennsylvania, Capital Markets: Debt; Capital Markets: Equity/M&A, 2018, 2023-2024
- Client Service All-Star, The BTI Consulting Group Inc., 2014 and 2017

Matters

Mergers and Acquisitions

Craig has represented Teleflex Incorporated (NYSE: TFX), a global medical device company, in its mergers and acquisitions activity since 2005. During that time, the company's transactions focused on its transition from an established diversified industrial company to a pure-play global medical device company. The recent transactions include:

- The acquisition of Z-Medica LLC, an industry-leading manufacturer of hemostatic products, for an upfront cash payment of \$500 million at closing, and up to \$25 million upon the achievement of certain commercial milestones.
- The acquisition of Standard Bariatrics Inc., which has commercialized an innovative powered stapling technology for bariatric surgery, for an upfront cash payment of \$170 million at closing, with additional consideration of up to \$130 million payable upon the achievement of certain commercial milestones.
- The acquisition of IWG High Performance Conductors, a manufacturer of wire and tubing components used in medical devices, for \$260 million.
- The sale of a significant portion of its respiratory business to Medline Industries Inc. for \$286 million in a cross-border carve-out transaction.
- The acquisition of Traverse Vascular Inc., a developer of next-generation microcatheter designed to help in chronic occlusions in coronary and peripheral vasculature.

Other Business Transactions

- Represented DuPont in the sale of its glass lamination and vinyls business to a publicly traded Japanese manufacturer of chemicals, fibers and other materials for \$543 million plus the value of inventories in a cross-border carve-out transaction.
- Represented Teleflex in the sale of its business units that design and manufacture automotive and industrial driver controls, motion systems and fluid-handling systems to Kongsberg Automotive Holding ASA; the cash transaction was valued at \$560 million and involved 34 manufacturing sites worldwide in a cross-border carve-out transaction.
- Represented DuPont in the sale of its liquid packaging business to investment affiliates of a U.S.-based private equity fund in a cross-border carve-out transaction.
- Represented a family-owned third-party logistics provider that helps manufacturers and their retail partners distribute goods throughout the U.S. and Canada in its acquisition by investment affiliates of a U.S.-based private equity fund.
- Represented Eastern Bag and Paper Company Inc. (EBP Supply Solutions) in its sale to Imperial Dade.
- Represented Wei Beauty, a family-owned global skincare company, in its sale of a 68 percent stake to Fosun International
- Represented Buckeye Partners, L.P., a provider of midstream logistic solutions for liquid petroleum products, in the sale of certain of its domestic pipeline and terminal assets to InstarAGF Asset Management for cash consideration of \$450 million and

the negotiation of a long-term agreement for the operation and maintenance of such pipeline and terminal assets for the buyer.

- Represented a Fortune 100 multinational medical device, pharmaceutical and consumer packaged goods company in its exclusive worldwide collaboration agreement which allows for the joint development and licensing of early-stage compounds for use in orthopedic reconstructive areas and the evaluation of the use of certain drugs for additional orthopedic uses.
- Represented a Fortune 100 multinational medical device, pharmaceutical and consumer packaged goods company in its acquisition of a leading global company in the high-speed surgical power tools market.