

Brett D. Goodman

SHAREHOLDER

New York, NY | 212.803.9911

bgoodman@polsinelli.com



Recognized for taking a pragmatic approach to each of his matters, Brett Goodman represents clients in complex corporate bankruptcies, financial restructurings, workouts and related litigation. Parties on all sides of distressed situations – including debtors, secured and unsecured creditors, DIP lenders, agents and trustees, official committees, fiduciaries, asset purchasers, insurers and other stakeholders – rely on Brett’s ability to navigate complicated issues and find solutions.

Brett’s practice spans across myriad sectors such as financial services, real estate, health care, media, aerospace, energy, retail and hospitality. Clients value his ability to align legal strategies with their commercial priorities in moments of critical inflection and financial uncertainty.

Education

- New York Law School (J.D., 2006)
- University of Michigan (B.G.S., 2003)

Bar Admissions

- New York
- New Jersey

Court Admissions

- U.S. Court of Appeals, Second Circuit
- U.S. District Court, District of New Jersey
- U.S. District Court, Eastern District of New York
- U.S. District Court, Southern District of New York
- U.S. District Court, Western District of New York
- U.S. District Court, Southern District of Texas
- U.S. District Court, Northern District of New York

Memberships

Capabilities

- Bankruptcy & Restructuring
- Bankruptcy & Distressed Litigation
- Special Situations Investing & Workouts

- American Bankruptcy Institute
- Turnaround Management Association
- Secured Finance Network

Recognition

- Awarded “Industrials Deal of the Year” by *The M&A Advisor* (2023)
- Named a New York “Rising Star” in Bankruptcy: Business by *New York Super Lawyer Magazine-Metro Edition* (2014 – 2021)
- Named a New York “Rising Star” in Bankruptcy & Creditor/Debtor Rights by *New York Super Lawyer Magazine-Metro Edition* (2013)

Matters

- Represented DIP lenders in the In re: CBRM Realty Inc., et al chapter 11 cases.
- Represented GLAS USA LLC as Administrative Agent under the \$324 million prepetition first lien facility and as DIP Agent under the \$85 million DIP facility in the chapter 11 cases of Exactech, Inc. and its affiliates.
- Represented Acquiom Agency Services LLC and Seaport Loan Products LLC as DIP Agents under the \$160 million DIP facility in the chapter 11 cases of Mobileum, Inc. and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as DIP Agent under the \$180 million DIP facility in the chapter 11 cases of Vyair Medical, Inc. and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as DIP Agent under the \$31.5 million DIP facility in the chapter 11 cases of Dynata, LLC and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as DIP Agent under the \$215 million Term DIP facility in the chapter 11 cases of ConvergeOne Holdings, Inc. and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as Administrative Agent under the \$658 million prepetition term loan facility and as DIP Agent under the \$142 million DIP facility in the chapter 11 cases of Jo-Ann Fabrics and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as DIP Agent under the \$360 million DIP facility in the chapter 11 cases of Thrasio Holdings, Inc. and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as Indenture Trustee in connection with \$1.175 billion of unsecured notes in the chapter 11 cases of Invitae Corporation and its affiliates.
- Represented GLAS Trust Company as Administrative Agent under the \$695 million prepetition term loan facility and as DIP Agent under the \$285 million junior DIP facility in the chapter 11 cases of Hornblower Holdings LLC and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as DIP Agent under the \$150 million DIP facility in the chapter 11 cases of Cano Health, Inc. and its affiliates.
- Represented Wilmington Savings Fund Society, FSB as DIP Agent under the \$32 million DIP facility in the chapter 11 cases of Audacy, Inc. and its affiliates.
- Represented the independent director of Voyager Digital Holdings, Inc. in the Voyager chapter 11 cases.
- Represented launch services provider in the Masten Space Systems, Inc. chapter 11 case.
- Represented real estate investment firm in connection with leases of skilled nursing facilities in the Gulf Coast Health Care, LLC, et al. chapter 11 cases.
- Represented prepetition purchasers in Tailored Brands, Inc., et al. chapter 11 cases.

- Represented DIP lender in the Collective, Inc. chapter 11 cases.
- Represented secured lender in the Firestar Diamond, Inc., et al. chapter 11 cases.
- Represented private investment firm in the Orion HealthCorp, Inc., et al. chapter 11 cases.
- Represented the Official Committee of Unsecured Creditors in the Holsted Marketing, Inc. chapter 11 case.
- Represented various solar project lessors in the SunEdison, Inc. et al. chapter 11 cases.
- Represented aerospace equipment and systems companies in AMR Corporation, et al. chapter 11 cases, and Hawker Beechcraft, Inc., et al. chapter 11 cases.
- Represented the debtors in the Perkins & Marie Callender's Inc., et al. chapter 11 cases.
- Represented the Ad Hoc Steering Committee of Project Lenders of Fairfield Residential LLC, et al.
- Represented the Ad Hoc Committee of Equity Security Holders in the CanArgo Energy Corporation chapter 11 case.
- Advised commercial landlords in retail and hospitality bankruptcies, including Spirit Airlines, Bed Bath & Beyond, Town Sports, GNC, Sears/Kmart, Pier 1, Crumbs, Gymboree and Payless Shoesource.

Publications

July 15, 2022

Another Retail Bankruptcy Wave May Be On Its Way

Co-Author, Law360

June 2014

The Fifth Circuit Takes on the Issue of Prepayment Premiums

No. 5 LJM'S EQUIPMENT LEASING NEWSL. 1