

Brandon C. Pond

SHAREHOLDER

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Brandon is a proven leader in the field of public finance, focusing primarily on nonprofit senior living, health care and affordable housing transactions. He has served as borrower, underwriter, bank and bond counsel for a wide variety of tax-exempt and taxable financings, including:

- Borrower's counsel to nonprofit senior living providers, regional and national health care systems, private K-12 schools and higher education providers, and other mission-driven clients engaged in publicly offered and privately placed conduit financings
- Bank and institutional investor counsel for purchases of tax-exempt and taxable bonds associated with 4% low-income housing tax credit (LIHTC) projects
- Bank counsel for purchases of municipal bond offerings from state and local governments, special purpose districts, and conduit issuers
- Underwriter counsel for nonprofit health care financings ranging from single site hospitals to large multistate systems
- Bond counsel to conduit statewide health care agencies, counties, cities and special purpose districts

Brandon has significant experience in secondary market transactions such as tax-exempt portfolio purchases and structuring of participation arrangements.

Clients value Brandon's ability to leverage his experience with publicly funded projects to help structure loans for projects utilizing a mix of private and public funding sources. He is well-versed in representing lenders in all phases of commercial real estate finance matters, including construction loans, permanent financing, loan workouts and loan restructurings.

Education

- Brigham Young University, J. Reuben Clark Law School (J.D., *magna cum laude*, 2010)
- University of Utah (B.A., *magna cum laude*, 2007)

Capabilities

- Nonprofit & Public Finance
- Commercial Lending
- Securitization & Structured Finance
- Nonprofit Organizations
- Real Estate Finance
- Finance
- Tax Credit Finance

Bar Admissions

- Utah
- Washington

Court Admissions

- U.S. District Court, District of Utah

Memberships

- National Association of Bond Lawyers (NABL) Securities Law and Disclosure Committee, Chair, 2021-2023

Recognition

- Ranked in *Chambers USA: America's Leading Lawyers for Business*, Public Finance, Utah, 2025
- Named one of *Best Lawyers: Ones to Watch® in America* in Public Finance Law, 2021-2024
- Recognized by *Washington Super Lawyers* as a "Rising Star"
- Recognized by *Mountain States Super Lawyers* as a "Rising Star"

Matters

- Borrower's counsel to senior living communities ranging from small refinancings to large, phased campus repositioning of multicampus communities.
- Bank counsel and institutional investor counsel for term and construction loan financing for affordable housing projects utilizing low-income housing tax credits (LIHTC), including 4% and 9% tax credit structures.
- Institutional investor counsel purchasing tax-exempt bond portfolios from regional lenders.
- Bank counsel for a variety of tax-exempt and taxable bond purchases, including conduit bonds secured by gross revenues and real estate collateral and governmental bonds secured by general obligations, special assessments, and specific revenue pledges.
- Underwriter's counsel for tax-exempt and taxable bond offerings for nonprofit health care systems and public hospital districts, including financings secured by hospital revenues and property taxes.
- Borrower's counsel to a variety of colleges, private schools and social service organizations.
- Bond counsel for a variety of bond offerings to finance health care facilities, ranging from large, regional hospital systems to rural health clinics.
- Bond counsel to various counties, cities, fire districts, library capital facilities areas, and local improvement districts.

Publications

2021 and 2022

Chaired Panel at NABL Institute on continuing disclosure topics under SEC Rule 15c2-12